BA Agent

CASE STUDY · DATA & AI · APPLIED AI

100% of citations validated in code

LATEETUD

HEALTHCARE
MICROSOFT PARTNER · POWER AUTOMATE · AZURE AI FOUNDRY
CASE STUDY · OCTOBER 2026

The session recordings already exist and almost nobody reopens them. BA Agent indexes every transcript segment, extracts requirements with a citation back to the sentence they came from, flags where a later session contradicts an earlier one, and drafts the SRD. The analyst reviews the draft and decides what goes out.

WHO IT IS FOR

Delivery and PMO teams whose requirements live in transcripts nobody re-reads, and whose SRD lines cannot be traced to a source.

WHAT IT COSTS THEM TODAY

Contradictions found in build or UAT rather than during elicitation.

WHERE IT STANDS

Running in production today.

What to say in the room

- Citation validation is deterministic code, not a prompt instruction. Every tag the model cites has to exist in the set issued at indexing, or the requirement does not land.
- This does not replace the analyst. It removes the re-listening and keeps the write gate with a person who distributes the SRD.
- The strongest opening question is simply whether they can trace a line in their last SRD back to the session it came from.
- Outcomes are architectural so far. Cycle-time reduction is being measured, and we say so rather than estimating it.

What it is built on

- Power Automate
- Azure AI Foundry over HTTP with JSON schema
- SharePoint
- Teams
- Excel
- Visio Data Visualizer
- Graph API

PROOF · IN PRODUCTION

Deployed at a nationally ranked pediatric academic health system.

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5
skills as child flows

WATCH THE WALKTHROUGH

Transcript to signed SRD. 2:06 minutes.

www.youtube.com/watch?v=CfhjCDLfuWI

START A CONVERSATION

A 45-minute walkthrough against your own operation, with your volumes in it.

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